SCIENTEX BERHAD
(Company No: 196801000264 [7867-P])
(Incorporated in Malaysia)

QUARTERLY REPORT

Quarterly report on consolidated results for the financial year ended 31 July 2026
The figures have not been audited.

CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS
For the financial year ended 31 July 2026

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current year quarter	Preceding year corresponding quarter	Current year to date	Preceding year
	31.7.2026 RM'000	31.7.2025 RM'000	31.7.2026 RM'000	31.7.2025 RM'000
Revenue	**1,404,166**	**1,192,603**	**4,813,019**	**4,517,709**
Operating profit	**281,781**	**212,413**	**881,511**	**742,064**
Interest expense	(7,197)	(6,560)	(27,901)	(22,490)
Investing results	(626)	4,299	11,193	15,680
Profit before tax	**273,958**	**210,152**	**864,803**	**735,254**
Taxation	(65,730)	(46,391)	(207,104)	(170,151)
Profit for the quarter / year	**208,228**	**163,761**	**657,699**	**565,103**
Profit attributable to:				
Owners of the Company	199,915	154,329	620,170	530,750
Non-controlling interests	8,313	9,432	37,529	34,353
Profit for the quarter / year	**208,228**	**163,761**	**657,699**	**565,103**
Earnings per share attributable to owners of the Company (sen per share)				
- Basic	12.85	9.92	39.85	34.13

(The Condensed Consolidated Statement of Profit or Loss should be read in conjunction with the Audited Financial Statements for the year ended 31 July 2025)

SCIENTEX BERHAD
(Company No: 196801000264 [7867-P])
(Incorporated in Malaysia)

QUARTERLY REPORT

Quarterly report on consolidated results for the financial year ended 31 July 2026
The figures have not been audited.

CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
For the financial year ended 31 July 2026

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current year quarter	Preceding year corresponding quarter	Current year to date	Preceding year
	31.7.2026 RM'000	31.7.2025 RM'000	31.7.2026 RM'000	31.7.2025 RM'000
Profit for the quarter / year	**208,228**	**163,761**	**657,699**	**565,103**
Other comprehensive income/(loss), net of income tax:				
Items that may be reclassified subsequently to profit or loss:				
- Foreign currency translation of foreign operations	7,524	(9,736)	(17,058)	(37,949)
Items that will not be reclassified subsequently to profit or loss				
- Revaluation of land and buildings	-	10,543	-	10,543
- Fair value loss arising from other investment	(5,232)	(1,286)	(5,232)	(1,286)
Other comprehensive income/(loss) for the quarter / year, net of income tax	2,292	(479)	(22,290)	(28,692)
Total comprehensive income for the quarter / year, net of income tax	**210,520**	**163,282**	**635,409**	**536,411**
Total comprehensive income for the quarter / year attributable to:				
Owners of the Company	200,147	155,421	603,106	512,959
Non-controlling interests	10,373	7,861	32,303	23,452
	210,520	**163,282**	**635,409**	**536,411**

(The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Audited Financial Statements for the year ended 31 July 2025)

SCIENTEX BERHAD
(Company No: 196801000264 [7867-P])
(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION
As at 31 July 2026

	AS AT CURRENT FINANCIAL YEAR ENDED 31.7.2026 RM'000	AS AT PRECEDING FINANCIAL YEAR ENDED 31.7.2025 RM'000
ASSETS	**(Unaudited)**	**(Audited)**
Non-current assets		
Property, plant and equipment	1,617,253	1,637,244
Right-of-use assets	3,167	3,853
Investment properties	4,970	4,970
Land held for property development	3,311,792	3,413,998
Investment in associates	109,007	102,722
Other investments	27,126	33,142
Deferred tax assets	19,888	19,679
Goodwill	305,022	305,022
	5,398,225	5,520,630
Current assets		
Property development costs	755,254	633,863
Inventories	434,971	329,853
Trade and other receivables	1,090,042	999,731
Contract assets	216,703	139,266
Cash and cash equivalents	357,810	445,614
	2,854,780	2,548,327
TOTAL ASSETS	**8,253,005**	**8,068,957**
EQUITY AND LIABILITIES		
Capital and reserves		
Share capital	727,281	727,244
Reserves	3,782,908	3,396,658
Equity attributable to owners of the Company	4,510,189	4,123,902
Non-controlling interests	163,796	261,158
Total equity	4,673,985	4,385,060
Non-current liabilities		
Borrowings	1,060,000	1,060,000
Lease liabilities	1,236	1,532
Retirement benefits obligations	54,860	52,830
Deferred payables	69,335	-
Deferred tax liabilities	107,541	106,593
	1,292,972	1,220,955
Current liabilities		
Borrowings	991,150	1,380,197
Lease liabilities	1,984	2,368
Trade and other payables	1,060,986	903,551
Contract liabilities	150,645	117,826
Tax liabilities	81,283	59,000
	2,286,048	2,462,942
Total liabilities	3,579,020	3,683,897
TOTAL EQUITY AND LIABILITIES	**8,253,005**	**8,068,957**
Net assets per share attributable to owners of the Company (RM)	2.90	2.65

(The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Audited Financial Statements for the year ended 31 July 2025)

SCIENTEX BERHAD
(Company No: 196801000264 [7867-P])
(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE FINANCIAL YEAR ENDED 31 JULY 2026

			Reserves						
			Non-distributable			Distributable			
	Share capital RM'000	Treasury shares RM'000	Property revaluation surplus RM'000	Foreign currency translation reserve RM'000	Other reserves RM'000	Retained earnings RM'000	Attributable to owners of the Company RM'000	Non-controlling interests RM'000	Total equity RM'000
As at 1 August 2025	727,244	(1)	109,144	(6,984)	(1,705)	3,296,204	4,123,902	261,158	4,385,060
Profit for the year	-	-	-	-	-	620,170	620,170	37,529	657,699
Other comprehensive loss for the year	-	-	-	(11,832)	(5,232)	-	(17,064)	(5,226)	(22,290)
Total comprehensive income for the year	-	-	-	(11,832)	(5,232)	620,170	603,106	32,303	635,409
Capital injection in a subsidiary by non-controlling interest	-	-	-	-	-	-	-	250	250
Issuance of ordinary shares pursuant to exercise of warrants	37	-	-	-	-	-	37	-	37
Acquisition of additional interest in an existing subsidiary	-	-	-	-	-	(3,388)	(3,388)	(11,636)	(15,024)
Share capital reduction by an existing subsidiary	-	-	-	-	-	(26,715)	(26,715)	(106,910)	(133,625)
Dividends	-	-	-	-	-	(186,753)	(186,753)	(11,369)	(198,122)
As at 31 July 2026	727,281	(1)	109,144	(18,816)	(6,937)	3,699,518	4,510,189	163,796	4,673,985
As at 1 August 2024	705,744	(1)	98,927	19,738	(419)	2,952,206	3,776,195	235,044	4,011,239
Profit for the year	-	-	-	-	-	530,750	530,750	34,353	565,103
Other comprehensive income/(loss) for the year	-	-	10,217	(26,722)	(1,286)	-	(17,791)	(10,901)	(28,692)
Total comprehensive income for the year	-	-	10,217	(26,722)	(1,286)	530,750	512,959	23,452	536,411
Non-controlling interests arising from acquisition of a subsidiary	-	-	-	-	-	-	-	18,024	18,024
Capital injection in a subsidiary by non-controlling interest	-	-	-	-	-	-	-	15,000	15,000
Issuance of ordinary shares pursuant to exercise of warrants	21,500	-	-	-	-	-	21,500	-	21,500
Dividends	-	-	-	-	-	(186,752)	(186,752)	(30,362)	(217,114)
As at 31 July 2025	727,244	(1)	109,144	(6,984)	(1,705)	3,296,204	4,123,902	261,158	4,385,060

(The Condensed Consolidated Statement Of Changes In Equity should be read in conjunction with the Audited Financial Statements for the year ended 31 July 2025)

SCIENTEX BERHAD
(Company No: 196801000264 [7867-P])
(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENT OF CASH FLOW
For the financial year ended 31 July 2026

	12 MONTHS ENDED 31.7.2026 RM'000	12 MONTHS ENDED 31.7.2025 RM'000
CASH FLOWS FROM/(USED IN) OPERATING ACTIVITIES		
Profit before taxation	864,803	735,254
Adjustments	160,021	136,106
Operating profits before working capital changes	1,024,824	871,360
Movement in working capital:		
(Increase)/decrease in inventories	(105,825)	28,435
Decrease in development properties	121,672	146,444
(Increase)/decrease in receivables	(197,190)	46,897
Increase/(decrease) in payables	187,544	(9,660)
Cash generated from operations	1,031,025	1,083,476
Taxation paid	(184,971)	(170,433)
Gratuity and retirement benefits paid	(2,187)	(3,962)
Net cash from operating activities	843,867	909,081
CASH FLOWS FROM/(USED IN) INVESTING ACTIVITIES		
Acquisition of a subsidiary, net of cash and cash equivalents acquired	-	(11,749)
Purchase of additional interest in an existing subsidiary	(15,024)	-
Additional investment in associate	(10,233)	-
Purchase of other investments	-	(3,894)
Purchase of property, plant and equipment	(107,689)	(203,485)
Deposit paid for purchase of plant and equipment	(3,915)	(30,282)
Payment relating to land proprietor's entitlement	(12,744)	-
Purchase of land held for property development	(10,884)	(1,742,232)
Proceeds from capital injection in a subsidiary by non-controlling interests	250	15,000
Proceeds from disposal of property, plant and equipment	4,751	3,958
Proceeds from disposal of investments in corporate memberships	7	-
Dividend income received	15,396	4,238
Interest received	7,940	7,303
Net cash used in investing activities	(132,145)	(1,961,143)
CASH FLOWS FROM/(USED IN) FINANCING ACTIVITIES		
Dividends paid to:		
Shareholders of the Company	(186,753)	(186,752)
Non-controlling shareholders of subsidiaries	(11,369)	(30,362)
Proceeds from exercise of warrants in the Company	37	21,500
Share capital reduction by an existing subsidiary	(133,625)	-
Issuance of Sukuk	-	990,000
Net (repayment)/drawdown of short term borrowings	(389,049)	514,578
Repayment of lease liabilities	(2,971)	(3,449)
Finance cost paid	(75,796)	(60,197)
Net cash (used in) / from financing activities	(799,526)	1,245,318
NET CHANGE IN CASH AND CASH EQUIVALENTS	(87,804)	193,256
CASH AND CASH EQUIVALENTS AT BEGINNING OF THE YEAR	445,614	252,358
CASH AND CASH EQUIVALENTS AT END OF THE YEAR	357,810	445,614
Cash and cash equivalents in the cash flow statement comprise :		
Cash and bank balances	183,029	130,112
Short term deposits	174,781	315,502
	357,810	445,614

(The Condensed Consolidated Statement of Cash Flow should be read in conjunction with the Audited Financial Statements for the year ended 31 July 2025)

SCIENTEX BERHAD
(Company No: 196801000264 [7867-P])
(Incorporated in Malaysia)

NOTES TO THE INTERIM FINANCIAL REPORT FOR THE FINANCIAL QUARTER ENDED 31 JULY 2026

PART A: EXPLANATORY NOTES PURSUANT TO MFRS 134

A1 Basis of preparation

The interim financial report is unaudited and has been prepared in accordance with MFRS 134 Interim Financial Reporting and paragraph 9.22 and Appendix 9B of Bursa Malaysia Securities Berhad Main Market Listing Requirements.

The interim financial statements should be read in conjunction with the audited financial statements of the Group for the financial year ended 31 July 2025 which were prepared under Malaysian Financial Reporting Standards (“MFRS”). These explanatory notes attached to the interim financial statements provide an explanation of events and transactions that are significant to an understanding of the changes in the financial position and performance of the Group since the financial year ended 31 July 2025.

The accounting policies adopted in the preparation of the interim financial statements are consistent with those adopted for the annual audited financial statements for the financial year ended 31 July 2025, except for the adoption of the Amendments to MFRS 121, Lack of Exchangeability that are effective for financial statements beginning on 1 August 2025.

The adoption of the above amendments to MFRSs are not expected to have material impact on the financial statements of the Group.

A2 Audit report

The Group's preceding annual financial statements for the financial year ended 31 July 2025 was not qualified.

A3 Seasonal or cyclical factors

The business operations of the Group for the current financial year under review were not materially affected by any seasonal or cyclical factors.

A4 Unusual items affecting assets, liabilities, equity, net income or cash flows

There were no material items affecting assets, liabilities, equity, net income or cash flows that are unusual because of their nature, size or incidence for the current financial year under review.

A5 Material changes in estimates

There were no changes in estimates of amounts reported in prior interim periods that have a material effect in the current financial year under review.

A6 Changes in debts and equity securities

There were no issuance and repayment of debts and equity securities, share buy-backs, share cancellations, shares held as treasury shares and resale of treasury shares for the current financial year under review, except for the followings:-

A6 Changes in debts and equity securities (Cont'd)

Conversion of Warrants to Ordinary Shares

During the current financial year under review, the Company issued 8,623 new ordinary shares pursuant to the exercise of 8,623 warrants at the exercise price of RM4.30 per warrant.

As at 31 July 2026, the total number of issued shares of the Company was 1,556,277,014 ordinary shares, out of which 100 ordinary shares were held as treasury shares. The warrants have expired on 14 January 2026 and the remaining unexercised warrants of 98,276,380 had lapsed.

A7 Dividends paid

The amount of dividend paid by the Company since 31 July 2025 was as follows:

	RM'000
In respect of the financial year ended 31 July 2025:	
Single tier final dividend of 6 sen per ordinary share declared on 17 December 2025 and paid on 23 January 2026	93,376
In respect of the financial year ended 31 July 2026:	
Single tier interim dividend of 6 sen per ordinary share declared on 10 June 2026 and paid on 17 July 2026	93,377
	186,753

A8 Segment information

Segment information is presented in respect of the Group's business segments.

12 months ended 31 July 2026

	Packaging RM'000	Property Development RM'000	Total RM'000
Revenue	2,610,714	2,202,305	4,813,019
Results			
Operating profit	257,416	624,095	881,511
Investing results			11,193
Interest expense			(27,901)
Profit before taxation			864,803

A8 Segment information (Cont'd)

12 months ended 31 July 2025

	Packaging RM'000	Property Development RM'000	Total RM'000
Revenue	2,483,771	2,033,938	4,517,709
Results			
Operating profit	149,756	592,308	742,064
Investing results			15,680
Interest expense			(22,490)
Profit before taxation			735,254

A9 Disclosure items

The following items have been included in arriving at profit before tax:

	3 months ended		12 months ended	
	31.7.2026 RM'000	31.7.2025 RM'000	31.7.2026 RM'000	31.7.2025 RM'000
(a) Interest income	(2,202)	(2,057)	(7,472)	(6,636)
(b) Other income	(3,694)	(2,161)	(9,705)	(7,133)
(c) Interest expense	7,152	6,508	27,730	22,252
(d) Interest on lease liabilities	45	52	171	238
(e) Depreciation of property, plant and equipment	34,831	33,843	137,813	134,277
(f) Depreciation of right-of-use assets	801	916	3,006	3,604
(g) Net provision/(write back) of receivables	3	(115)	(16)	(191)
(h) Impairment loss on other receivables	3,158	-	3,158	-
(i) Net (write back)/provision of inventories	(511)	967	707	2,822
(j) Loss on disposal of property, plant and equipment	1,254	1,482	1,221	134
(k) Property, plant and equipment written off	113	126	182	1,358
(l) Net foreign exchange (gain)/loss	(12,528)	(7,919)	(9,165)	1,053
(m) Fair value loss/(gain) on other investment	751	(1,035)	751	(1,035)
(n) Fair value gain of money market deposits	(144)	(301)	(468)	(667)
(o) Gain on previously held stake of investment in an associate	-	(1,724)	-	(1,724)
(p) Fair value gain on investment property	-	(4,167)	-	(4,167)
(q) Impairment of property, plant and equipment	-	464	-	464

In the current financial quarter and current financial year ended 31 July 2026, there were no:

- Impairment of assets;
- Gain or loss on disposal of quoted or unquoted investments;
- Gain or loss on derivatives; and
- Any other material items not disclosed above.

A10 Valuation of property, plant and equipment and investment properties

The valuation of property, plant and equipment and investment property were brought forward without any amendments from the preceding annual financial statements.

A11 Events subsequent to the end of the reporting period

There were no material events subsequent to the end of the current financial year which have not been reflected in the financial statements for the said period as at the date of this report.

A12 Changes in the composition of the Group

There were no material changes in the composition of the Group during the current financial year, except for the followings:

On 12 September 2025, the Company announced that it has served a letter of offer requesting Scientex Packaging (Ayer Keroh) Berhad ("SPAK") to undertake a selective capital reduction and repayment exercise pursuant to Section 116 of the Companies Act 2016 ("SCR"). The SCR was completed on 10 March 2026. Accordingly, SPAK became a wholly-owned subsidiary of the Company. The entire issued shares of SPAK were removed from the Official List of Bursa Malaysia Securities Berhad on 25 March 2026.

A13 Contingent liabilities

There were no contingent liabilities or assets for the Group as at the end of the current financial year under review.

A14 Capital commitments

As at the end of the current financial year under review, the capital commitments not recognised in the financial statements were as follows:

	As at 31.7.2026 RM'000	As at 31.7.2025 RM'000
Approved and contracted for:		
Purchase of plant and machinery	32,336	38,507

A15 Related party transactions

The Group's related party transactions in the current financial quarter and current financial year ended 31 July 2026 were as follows:

	3 months ended		12 months ended	
	31.7.2026 RM'000	31.7.2025 RM'000	31.7.2026 RM'000	31.7.2025 RM'000
Purchase of goods from associated companies	40,175	38,511	172,531	166,418
Sales of goods to associated companies	(85)	(233)	(649)	(610)
Rental income from associated company	(139)	(139)	(557)	(557)

SCIENTEX BERHAD
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ADDITIONAL INFORMATION REQUIRED BY THE LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD INTERIM FINANCIAL REPORT FOR THE FINANCIAL QUARTER ENDED 31 JULY 2026

PART B: EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD

B1 Review of performance

	INDIVIDUAL QUARTER			CUMULATIVE QUARTER		
	Current year quarter	Preceding year corresponding quarter		Current financial year	Preceding financial year	
	31.7.2026 RM'000	31.7.2025 RM'000	Changes %	31.7.2026 RM'000	31.7.2025 RM'000	Changes %
Revenue	1,404,166	1,192,603	17.7%	4,813,019	4,517,709	6.5%
Operating profit	281,781	212,413	32.7%	881,511	742,064	18.8%
Profit attributable to owners of the Company	199,915	154,329	29.5%	620,170	530,750	16.8%

(i) Current quarter review

For the current financial quarter ended 31 July 2026, the Group recorded a revenue of RM1.40 billion, an increase of 17.7% compared to RM1.19 billion recorded in the preceding year corresponding quarter. The Group's operating profit stood at RM281.8 million, reflecting an increase of 32.7% compared to RM212.4 million recorded in the preceding year corresponding quarter.

Packaging revenue stood at RM725.3 million, reflecting an increase of 18.4% compared to RM612.5 million in the preceding year corresponding quarter, supported by steady sales volume and higher selling prices. Operating profit increased to RM87.5 million from RM42.2 million in the preceding year corresponding quarter, contributed by both the industrial and consumer packaging segments. The increase was mainly driven by better product margins arising from prevailing market conditions, and optimisation of the product mix.

Property revenue stood at RM678.9 million, reflecting an increase of 17.0% compared to RM580.1 million recorded in the preceding year corresponding quarter. The higher revenue was mainly attributed to the steady progressive revenue recognition from ongoing projects, as well as sales from new launches during the quarter under review. The division also registered stronger unit sales, supported by encouraging take-up rate from the new launches in the Central and Melaka Regions. In line with the higher revenue contribution, operating profit increased to RM194.3 million compared to RM170.2 million recorded in the preceding year corresponding quarter.

(ii) 12-month review

For financial year ended 31 July 2026, the Group recorded higher revenue of RM4.81 billion, compared to preceding financial year of RM4.52 billion. Operating profit rose to RM 881.5 million, from RM742.1 million in the preceding financial year.

B1 Review of performance (Cont'd)

(ii) 12-month review (Cont'd)

Packaging revenue for the current financial year stood at RM2.61 billion, reflecting an increase of 5.1% compared to RM2.48 billion in preceding financial year. Operating profit recorded at RM257.4 million, an increase of 71.9% compared to RM149.8 million recorded in the preceding financial year. The better performance was mainly attributable to overall improvement in market sentiment during the current financial year, coupled with improved margins driven by prevailing market conditions, favourable product mix, and operational efficiency.

Property revenue for the current financial year stood at RM2.20 billion, reflecting an increase of 8.3% compared to RM2.03 billion in the preceding financial year. Operating profit correspondingly increased to RM624.1 million compared to RM592.3 million in the preceding financial year. The improved performance was mainly attributable to higher sales, supported by record unit sales during the 12-month period under review, with contributions from projects across the Northern, Central, Melaka and Southern Regions, as well as steady construction progress.

B2 Variations of the quarterly results as compared to the results of the preceding quarter

	Current quarter 31.7.2026 RM'000	Preceding quarter 30.4.2026 RM'000	Changes %
Revenue	1,404,166	1,117,855	25.6%
Profit before tax	273,958	199,152	37.6%
Profit attributable to owners of the Company	199,915	142,166	40.6%

The Group recorded an improved financial performance in the current financial quarter, with revenue and profit before tax increasing to RM1.40 billion and RM274.0 million, respectively, compared to RM1.12 billion and RM199.2 million recorded in the preceding financial quarter. The improved performance was mainly driven by stronger contributions from both the Packaging and Property Divisions, supported by improved performance across the consumer and industrial packaging segments as well as steady construction progress and encouraging take-up rates for new property launches.

B3 Current financial year prospects

Packaging Division continues to operate in a challenging market environment, with geopolitical tensions and global uncertainties driving volatility in energy and raw material prices. Uncertain market demand, together with ongoing supply chain and logistics disruptions, continues to impact overall market stability.

In response, the Division remains focused on maintaining operational stability and ensuring reliable supply. Close engagement with customers remains a key priority to manage fluctuating demand and changing market conditions. The Division also continues to strengthen cost management and operational efficiency to improve resilience and maintain competitiveness.

Moving forward, the Division will continue to closely monitor market developments and remain agile in responding to market uncertainties. The Packaging Division remains committed to strengthening its resilience and competitiveness while working towards sustainable performance in the coming financial year.

B3 Current financial year prospects (Cont'd)

Property Division continued to reinforce its foothold while capitalising on growth opportunities in the affordable housing segment. Backed by a robust development pipeline and a stable market outlook, the Division remains well-positioned to sustain its growth trajectory.

During the quarter under review, the Division rolled out new launches across its latest townships - Scientex SP Astana, Scientex Bestari Jaya, Scientex Cheng and Scientex Muar. The maiden launches in Scientex Bestari Jaya and Scientex Muar recorded positive market reception, reflecting buyer confidence in the township's value proposition. Scientex SP Astana and Scientex Cheng also saw encouraging take-up, underscoring healthy demand across these growth corridors.

Alongside the launches, the Division maintained its pace of execution across its established developments, including Scientex Sungai Dua and Scientex Jawi in the Northern region, as well as Scientex Bandar Kulai and Scientex Pulai 4 in Johor, with new phases continuing to be well received.

The Division ended the financial year on a solid footing, supported by healthy launch activity and encouraging market response across its township portfolio. Building on this performance, the Division remains well-positioned to sustain its growth momentum and deliver a satisfactory performance in the year ahead.

B4 Variations of actual profit from forecast profit

This note is not applicable as the Group did not issue and publish any profit forecast for the current financial quarter under review.

B5 Taxation

Details of tax expense for the current financial quarter and current financial year were as follows:

	3 months ended		12 months ended	
	31.7.2026	31.7.2025	31.7.2026	31.7.2025
	RM'000	RM'000	RM'000	RM'000
In respect of current quarter:				
- Income tax	73,850	54,096	207,673	172,031
- Deferred taxation	(7,788)	(7,774)	(237)	(1,949)
In respect of prior year:				
- Income tax	(1,118)	(667)	(1,118)	(667)
- Deferred taxation	786	736	786	736
	65,730	46,391	207,104	170,151

B6 Status of corporate proposals

There were no material corporate proposals announced and not completed as at the date of this report.

B7 Borrowings and debt securities

As at 31 July 2026	Long term RM'000	Short term RM'000	Total borrowings RM'000
<u>Secured</u>			
Denominated in RM			
- Sukuk Murabahah	500,000	-	500,000
- Sukuk Wakalah	560,000	-	560,000
Denominated in JPY			
- Trade financing	-	71,266	71,266
<u>Unsecured</u>			
Denominated in RM			
- Trade financing	-	919,884	919,884
Total	1,060,000	991,150	2,051,150

As at 31 July 2025	Long term RM'000	Short term RM'000	Total borrowings RM'000
<u>Secured</u>			
Denominated in RM			
- Sukuk Murabahah	500,000	-	500,000
- Sukuk Wakalah	560,000	-	560,000
Denominated in JPY			
- Trade financing	-	26,100	26,100
<u>Unsecured</u>			
Denominated in RM			
- Trade financing	-	1,235,110	1,235,110
Denominated in JPY			
- Trade financing	-	118,987	118,987
Total	1,060,000	1,380,197	2,440,197

B8 Material litigation

There was no material litigation involving any member of the Group as at the date of this report.

B9 Dividend

In respect of the financial year ended 31 July 2026, the Board of Directors recommended a single tier final dividend of 6 sen per ordinary share (single tier final dividend for financial year 2025 of 6 sen per ordinary share). The dividend will be payable on 21 January 2027, subject to shareholders' approval at the forthcoming Annual General Meeting of the Company.

B10 Earnings per share

(i) Basic earnings per share		3 months ended 31.7.2026	3 months ended 31.7.2025	12 months ended 31.7.2026	12 months ended 31.7.2025
Profit attributable to owners of the Company	(RM'000)	199,915	154,329	620,170	530,750
Weighted average number of ordinary shares in issue	('000)	1,556,277	1,556,268	1,556,273	1,554,857
Basic earnings per share	(sen)	12.85	9.92	39.85	34.13

(ii) Fully diluted earnings per share

There was no dilution in earnings per share as there were no dilutive potential ordinary shares as at 31 July 2026.

By Order of the Board

Chua Siew Chuan (MAICSA 0777689) (SSM Practising Certificate No. 201908002648)
Tung Wei Yen (MAICSA 7062671) (SSM Practising Certificate No. 201908003813)
Ong Ling Hui (MAICSA 7065599) (SSM Practising Certificate No. 202008000555)
Company Secretaries

9 September 2026